

78%

of employees believe that employers should assist them in achieving financial wellness during their working years ¹

Helping your employees achieve better financial outcomes

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WORKPLACE FINANCIAL WELLNESS SERVICES

SERVICES

- Employee benefits education
- Workplace financial workshops
- Resources
 - Financial newsletters
 - o Educational Webinar
- Additional Services provided to employees on an individual basis
 - Personalized Financial Assessment and Action Plan
 - Specialized Executive Planning
 - On-going reviews for goal tracking

BENEFITS

- Increase employee productivity and focus
- Enhance employee engagement
- Improve employee perception of company benefits
- Optimize use of overall compensation package

OUR ADVANTAGE

- 25 yrs providing workplace financial education and well-being.
- Turn-key implementation at little to no cost to employer